TCP/MAT/2801

Comprehensive Legislation for Groundwater Management



Issues and Options for Agricultural Water Management

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WHAT IS AT ISSUE FOR MALTESE AGRICULTURE?

- Land and groundwater resource stretched beyond limits and competition from other sectors intense
- Saline intrusion threat everpresent but opportunities to relax some key aquifers do not appear to exist
- Economic returns to water marginal in agriculture but rural lifestyles important and production systems not EU compliant
- Economic returns to water in rapidly growing municipal areas much higher inducing land conversion

WHAT IS AT ISSUE FOR MALTESE AGRICULTURE?

Questions:

- 1. What is Malta's agricultural future?
- 2. What are the implications in terms of water resources?

POSSIBLE FUTURE # 1: MORE PRECISION AGRICULTURE?

- Input efficient (land, water, labour) and economic productivity high
- Needs niche markets and value added market chain
- Demands for improved <u>water services</u> will increase particularly assurance and reliability of water supply
- Overall demand for groundwater may decrease but will not necessarily reduce pressure on vulnerable aquifers

POSSIBLE FUTURE #2: 'AMENITY' AGRICULTURE

- Direct inputs less intensive (e.g. fertilisers) but off-farm inputs can rise
- Low economic and water productivity
- Environmental returns may be higher
- Water conservation not necessarily forthcoming

MOST LIKELY OUTCOME: UNDER EU CAP

- Niche markets in EU developed
- Modulation subsidies de-linked from production
- Polluting agriculture phased out
- Rural livelihoods/incomes still subsidised in one form or another

Water Use Implications

	Intensive	Amenity
Low water consumption	 Precision agriculture: all drip irrigation, fertigation High value crops Greenhouses, etc. 	•Extensive agriculture: wheat, olive trees, extensive pastures
High water consumption	Sprinkler irrigationFurrow irrigation, etc.	"Business as usual",Basin irrigation,No control of water losses

Water Quality Implications

	Intensive	Amenity
High risk	Pollution from nitratesIntensive animal husbandryPesticides	Pollution from nitratesPesticides
Low risk	Precision agriculture (water, fertilisers, pesticides)Control of animal waste	Orchards Organic meat production

POLICY IMPLICATIONS: WHAT ISSUES <u>CAN</u> BE ADDRESSED?

Look <u>across</u> sectors

- Align national agriculture policy that is consistent with land and water resource limits and new markets
- Remove distortions e.g. rural energy pricing

Water demand management

- Send conservation signal through agriculture water pricing
- Promote drip and micro-sprinkler irrigation
- Look at high value crops under precision irrigation

Water supply management

- Promote re-use of treated wastewater
- Aquifer management including aquifer storage recovery (ASR)

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THANK YOU

DEMAND MANAGEMENT

- Water use efficiency: reducing wastes in agriculture (technical option)
 - surface irrigation: 30-50% efficiency
 - sprinkler: 50-75% efficiency
 - localized (drip): 85-95% efficiency

WATER PRODUCTIVITY IMPROVEMENT

- High value crops
- Crops with low irrigation water requirements
- Taking into account non-market values of commodity production